



## **Eryn E. Roberts**

Senior Counsel

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### **About Eryn**

Eryn Roberts works on a range of public finance matters, including as bond counsel, disclosure counsel and underwriter's counsel. Her background includes advising issuers on securities law disclosure obligations and related regulatory matters, as well as representing issuers and underwriters in initial public offerings, and public and private offerings of securities. She has extensive experience in advising public and private companies, including non-profit corporations, on general corporate governance matters, drafting and reviewing organizational documents, policies and resolutions.

### **Recent Notable Matters**

**Harris County, Texas** — bond counsel in connection with \$119.135 million Permanent Improvement Refunding Bonds, Series 2023 and \$96.560 million Unlimited Tax Road Refunding Bonds, Series 2023A

**Port of Houston Authority** — disclosure counsel in connection with \$322.180 million First Lien Revenue Bonds, Series 2021 (Non-AMT)

**Lamar Consolidated Independent School District** — bond counsel in connection with \$410.955 million Unlimited Tax Schoolhouse Bonds, Series 2022

**City of Alvin, Texas** — bond counsel in connection with \$24.440 million Water and Sewer System Revenue Bonds, Series 2022; \$4.630 million Water and Sewer System Revenue Bonds, Series 2021; and \$16.430 million Water and Sewer System Revenue Bonds, Series 2020

**Texas Southern University** — bond counsel in connection with \$14.275 million Texas Southern University Revenue Financing System Refunding Bonds, Series 2021

**Fort Bend Independent School District** — bond counsel in connection with \$90.705 million Unlimited Tax Refunding Bonds, Series 2021A and \$136.995 million Variable Rate Unlimited Tax Refunding Bonds, Series 2021B

**City of Deer Park, Texas** — bond counsel in connection with \$20.750 million General Obligation Bonds, Series 2021; \$21.925 million Certificate of Obligation, Series 2021; and \$5.055 million Limited Tax Refunding Bonds, Series 2021

**Spring Independent School District** — bond counsel in connection with \$293.460 million Unlimited Tax School Building Bonds, Series 2023

**Port Freeport, Texas** — bond counsel in connection with \$37.135 million General Obligation Bonds, Series 2021 and \$29.885 million Senior Lien Revenue Bonds, Series 2021

**Cypress-Fairbanks Independent School District** — bond counsel in connection with \$233.055 million Unlimited Tax School Building Bonds, Series 2022A; \$124.405 million Unlimited Tax Refunding Bonds, Series 2022; \$125.405 million Unlimited Tax School Building Bonds, Series 2021A; \$91.760 million Unlimited Tax School Building Bonds, Series 2021B; and \$40.380 million Unlimited Refunding Bonds, Series 2021

**Bay City, Texas** — bond counsel in connection with \$12.707 million Tax and Surplus Revenue Certificates of Obligations Series 2022A (CWSRF); \$5.645 million Tax and Surplus Revenue Certificates of Obligations Series 2022B (DWSRF); \$2.125 million Tax and Surplus Revenue Certificates of Obligation, Series 2021B (DWSRF); and \$6.205 million General Obligation Refunding Bonds, 2021

**University of Houston System** — underwriter's counsel in connection with \$44.940 million Consolidated Revenue and Refunding Bonds, Series 2022B and \$385.680 million Consolidated Revenue and Refunding Bonds, Series 2022A

**Harris County, Texas** — disclosure counsel in connection with the issuance of \$29.095 million Permanent Improvement Refunding Bonds, Series 2021

**Calhoun County Navigation Industrial Development Authority** — underwriter's counsel in connection with \$94.055 million Facility Senior Revenue Notes (Max Midstream Texas, LLC Project) Series 2021A (AMT) and \$48.035 million Facility Senior Revenue Notes (Max Midstream Texas, LLC Project), Taxable Series 2021B

**Port of Houston Authority** — bond counsel in connection with \$100 million Third Lien Variable Rate Revolving Note Program and \$300 million Third Lien Revenue Extendible Commercial Paper Program

**Congaree Foundation** — organization and qualification of new entity as a charity

**Numerous publicly traded companies** — represented issuers in initial public offerings, and public and private offerings of debt and equity securities and counseled issuers across various industries on

securities law disclosure obligations, exchange listing standards and general corporate governance matters\*

\* Work completed prior to Bracewell

## **Education**

University of Virginia School of Law, J.D.  
2015

University of Houston, B.A.  
2011 – *summa cum laude*

## **Noteworthy**

BL Rankings, *Best Lawyers*, Ones to Watch, Public Finance Law, 2023 - 2024

Lawdragon Inc., *Lawdragon 500 X - The Next Generation*, Public Finance, 2023 - 2024

University of Virginia School of Law, *The Virginia Journal of Social Policy and the Law*, Notes Editor

University of Houston, Phi Kappa Phi

## **Affiliations**

Harris County Industrial Development Corporation, Board Member

Houston Arts Alliance, Board Member

Houston Bar Foundation, Fellow

National Association of Bond Lawyers

## **Bar Admissions**

Texas